University of Utah Bequest Intent Form

This document is a record of your intention to leave a gift to the University of Utah through your estate plan. This document does not bind you or your estate, and your gift will be treated as confidential. However, it does allow us to plan responsibly for the future and to count this gift in the Imagine New Heights campaign and encourage other alumni and friends to consider the University of Utah in their estate plans. We recognize that gifts may change over time, and we hope that you will notify us of any changes. Thank you for your generosity to the University of Utah.

Name: ___________________________________________________ Date of Birth: __________________

Spouse/Partner Name: _______________________________________ Date of Birth: __________________

Address: ______________________________________________________________________________________

City: __________________________________________________ State: _______________ ZIP: __________

A gift has been provided for the benefit of the University of Utah through the following:

☐ Will  ☐ Retirement Plan Assets  ☐ Real Estate

☐ Living Trust  ☐ Life Insurance Policy  ☐ Charitable Remainder Trust

☐ Other: ______________________________________________________________________________________

The estimated current face value of the gift described above: $____________________

The gift described above is designated to benefit:

College/Program: __________________________________ Purpose/Fund: _____________________________

Through the John R. Park Legacy Society, the University of Utah extends its warm appreciation to individuals who make known their thoughtful gift intentions through a legacy gift. The Park Legacy Society is administered through the Development Office. All donors who notify the University of Utah of a legacy gift are automatically enrolled in the Park Legacy Society unless they prefer to opt-out. If you have questions regarding the Park Society or this form, please contact the Director of Legacy Giving at 801-581-6824.

Please check as appropriate:

☐ I/we wish to be acknowledged in university publications, recognizing that it may inspire others to give.

☐ I/we prefer to remain anonymous for publicity purposes.

Signature: ___________________________________________ Date: __________________

Signature: ___________________________________________ Date: __________________

*Please note that unrestricted gifts are used to support the greatest needs of the University of Utah as determined by the President.